

High Quality ESG Ratings

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Our Team

- International, highly qualified team with more than 70 experts
- Comprehensive and continuous training of analysts
- Long-standing experience in the area of ESG ratings
- Supported by a scientific advisory board

Our Locations

- **Germany**
Head Office Munich • Goethestr. 28, 80336 München, +49 89 544184 90
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Who We Are

oekom research AG has been actively involved in the sustainable investment sector since 1993. Today, we are one of the world's leading information providers on the social and environmental performance of companies, sectors and countries.

Our ratings set high quality standards for the entire industry and allow a large number of clients to make informed investment decisions by integrating our ESG assessments into their investment processes.

Our Solutions

Information on ESG opportunities and risks to assist decision-making:

- ▶ Customised strategy consulting
- ▶ Regular compliance check of portfolios with ESG criteria
- ▶ Tailor-made investment universes
- ▶ Interactive access to our research and analysis via oekom's client platform ORBIT
- ▶ Engagement services

What Sets Us Apart

- ▶ 20 years+ of experience in the area of responsible investment and sustainability ratings
- ▶ High level of independence
- ▶ Unique rating methodology with industry-specific key performance indicators
- ▶ Regular dialogue with the rated companies
- ▶ Extensive use of independent sources such as environmental agencies and consumer associations as well as human rights organisations and other NGOs
- ▶ Long-time positive performance track record
- ▶ Certified in accordance with ARISTA®, the accountability standard for high quality in responsible investment research



Our Services

We support our customers in making use of sustainable investment opportunities and implementing their individual investment strategy:

- ▶ We advise **institutional investors** to take their specific values and goals into account when forming investment decisions. At the same time, we support them in taking advantage of the return- and risk-related benefits of sustainable investments. For this purpose we provide them and their asset managers with our research and analysis.
- ▶ We support **asset managers, banks and investment managers** in developing and implementing sustainability-oriented investment products.

Our Clients

More than 100 asset managers, banks and institutional investors based in Continental Europe, United Kingdom, Scandinavia, Japan and the United States rely on our research. The total volume of assets under management influenced by our research is in excess of 600 billion EUR.

Our Research Universe

- ▶ **oekom Corporate Ratings** are available for more than 3,500 companies worldwide, are based on approximately 100 industry-specific ESG criteria and include an analysis of a broad range of controversial business areas and practices.
- ▶ **oekom Country Ratings** contain the world's largest issuers of government bonds and are based on the analysis of approximately 100 social and environmental criteria.

